

AHAM AIIMAN GLOBAL INCOME PLUS FUND (FORMERLY KNOWN AS AHAM AIIMAN GLOBAL SUKUK FUND) ("FUND")

LIST HIGHLIGHTING THE AMENDMENTS FROM THE PROSPECTUS DATED 27 FEBRUARY 2023 ("PROSPECTUS") AS MODIFIED BY THE FIRST SUPPLEMENTAL PROSPECTUS ("SUPPLEMENTAL PROSPECTUS") IN RELATION TO THE FUND.

NO.	(A) PROSPECTUS	(B) 1ST SUPPLEMENTAL PROSPECTUS
	<p><u>Introduction:</u></p> <p>In general, the amendments made to the Prospectus are to reflect the following:</p> <ol style="list-style-type: none"> 1. The change to the Fund's name and distribution policy as well as the relevant updates to the disclosure arising from these changes; 2. The removal of embedded derivatives from the Fund's permitted investments, investment strategy and all other relevant sections in alignment with the Manager's intention to submit an application to be qualified as an EPF-MIS fund in 2025. 3. Change in the shareholding of AHAM which took effect on 19 April 2023, whereby Nikko Asset Management International Limited ("NAMI"), which owned twenty-seven percent (27%) equity interest in AHAM Asset Management Berhad ("AHAM"), completed its divestment of its twenty percent (20%) equity interest to Nikko Asset Management Co., Ltd, and divestment of its seven percent (7%) equity interest to Lembaga Tabung Angkatan Tentera ("Change in Shareholding"); and 4. Amendments made to the Second Supplemental Deed which was registered and lodged with the SC on 9 September 2024 ("Supplemental Deed"). <p>Except for the amendments pertaining to capital distribution which has been approved by unit holders of the Fund on 31 July 2024, we are of the view that other amendments reflected in the Supplemental Prospectus do not materially prejudice the unit holders' interests as they do not result in (1) change to the nature/objective of the Fund; (2) change to the risk profile of the Fund; (3) change in the distribution policy; (4) introduction of a new category of fees/charges; or (5) increase in fees/charges of the Fund (collectively known as "Material Prejudice Circumstances"). Hence a unit holders' approval is not required under paragraph 9.70 of the GUTF and section 295(4)(a) of the Capital Markets and Services Act 2007.</p> <p>Additionally, except for the amendments pertaining to capital distribution of the Fund and the removal of embedded derivatives, we are of the view that other amendments are not significant changes that will affect unit holders' decision to stay invested in the Fund as they do not result in a substantial change to (1) investment strategy; (2) distribution policy; or (3) minimum balance of the Fund ("Significant Change Circumstances").</p>	
1.	GENERAL AMENDMENTS	
1.1	<ol style="list-style-type: none"> 1. References to "<i>(formerly known as Affin Hwang Asset Management Berhad)</i>" and "<i>(formerly known as Affin Hwang Aiiman Global Sukuk Fund)</i>" has been removed. 2. References to "AHAM Aiiman Global Sukuk Fund" are now amended to "AHAM Aiiman Global Income Plus Fund". 3. The tax adviser report of the Fund is updated with the latest version of such report. <p>The above amendment (1) and (2) are made throughout the Prospectus. Additionally, there are also housekeeping amendments including editorial change, stylistic or formatting changes and grammar.</p>	

NO.	(A) PROSPECTUS	(B) 1ST SUPPLEMENTAL PROSPECTUS
2.	COVER PAGE	
2.1	<p>INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.</p> <p>THIS IS A REPLACEMENT PROSPECTUS THAT REPLACES AND SUPERCEDES THE PROSPECTUS DATED 14 DECEMBER 2017 AND THE FIRST SUPPLEMENTAL PROSPECTUS DATED 8 OCTOBER 2021.</p> <p>FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 5.</p> <div data-bbox="152 531 826 646" style="border: 1px solid black; padding: 5px;"> <p>! YOU SHOULD NOT MAKE PAYMENT IN CASH TO A UNIT TRUST CONSULTANT OR ISSUE A CHEQUE IN THE NAME OF A UNIT TRUST CONSULTANT.</p> </div>	<p>INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF <u>THIS FIRST SUPPLEMENTAL PROSPECTUS WHICH IS TO BE READ TOGETHER WITH THE PROSPECTUS DATED 27 FEBRUARY 2023</u>. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.</p> <p>FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 4 OF THIS FIRST SUPPLEMENTAL PROSPECTUS AND PAGE 5 OF THE PROSPECTUS DATED 27 FEBRUARY 2023.</p> <div data-bbox="1173 499 1848 614" style="border: 1px solid black; padding: 5px;"> <p>! YOU SHOULD NOT MAKE PAYMENT IN CASH TO A UNIT TRUST CONSULTANT OR ISSUE A CHEQUE IN THE NAME OF A UNIT TRUST CONSULTANT.</p> </div>
3.	INSIDE COVER/ FIRST PAGE	
3.1	Nil	<p>Inserted the following disclaimer:</p> <div data-bbox="1173 738 1841 991" style="border: 1px solid black; border-radius: 15px; padding: 10px;"> <p><u>INVESTORS SHOULD BE AWARE THAT THE CAPITAL OF THE FUND WILL BE ERODED WHEN THE FUND DECLARES DISTRIBUTION OUT OF CAPITAL AS THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL IS DEPLETED.</u></p> </div>
4.	CORPORATE DIRECTORY	
4.1	<p>The Manager/AHAM AHAM Asset Management Berhad <i>(formerly known as Affin Hwang Asset Management Berhad)</i> Registered Office 3rd Floor, Menara Boustead, 69 Jalan Raja Chulan 50200 Kuala Lumpur Tel No. : (603) 2142 3700 Fax No. : (603) 2140 3799 Business Address</p>	<p>The Manager/AHAM AHAM Asset Management Berhad Registered Office 27th Floor, Menara Boustead, 69 Jalan Raja Chulan, 50200 Kuala Lumpur Tel No. : (603) <u>2116 6000</u> Business Address Ground Floor, Menara Boustead, 69 Jalan Raja Chulan, 50200 Kuala Lumpur Tel No. : (603) 2116 6000 Toll free line : 1-800-88-7080</p>

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	Ground Floor, Menara Boustead, 69 Jalan Raja Chulan 50200 Kuala Lumpur Tel No. : (603) 2116 6000 Fax No. : (603) 2116 6100 Toll free line : 1-800-88-7080 E-mail : customercare@aham.com.my Website : www.aham.com.my	E-mail : customercare@aham.com.my Website : www.aham.com.my
4.2	External Fund Manager AIIMAN Asset Management Sdn. Bhd. Registered Office 3 rd Floor, Menara Boustead, 69 Jalan Raja Chulan, 50200 Kuala Lumpur Tel No. : (603) 2142 3700 Fax No. : (603) 2027 5848 Business Address 14 th Floor, Menara Boustead, 69 Jalan Raja Chulan, 50200 Kuala Lumpur Tel No. : (603) 2116 6156 Fax No. : (603) 2116 6150 Website: www.aiiman.com	External Fund Manager AIIMAN Asset Management Sdn. Bhd. Registered Office 27 th Floor, Menara Boustead, 69 Jalan Raja Chulan, 50200 Kuala Lumpur Tel No. : (603) <u>2707 6411</u> Business Address 27 th Floor, Menara Boustead, 69 Jalan Raja Chulan, 50200 Kuala Lumpur Tel No. : (603) 2116 6156 Toll free line : <u>1-300-88-8830</u> Email: general@aiiman.com Website: www.aiiman.com
4.3	Nil.	Inserted at the end of the section: <u>Note: You may refer to our website for an updated information on our details.</u>
5.	ABBREVIATION	
5.1	Nil.	<u>EUR</u> Euro.
6.	GLOSSARY	
6.1	Deed Refers to the deed dated 31 July 2015, the supplemental deed dated 16 October 2017 and the second supplemental deed dated 20 December 2022 entered into between the Manager and the Trustee and includes any subsequent amendments and variations to the deed.	Deed Refers to the deed dated 31 July 2015 <u>as amended by the first</u> supplemental deed dated 16 October 2017, the second supplemental deed dated 20 December 2022 <u>and the third supplemental deed dated 12 August 2024</u> entered into between the Manager and the Trustee and includes any subsequent amendments and variations to the Deed.

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6.2	Unit Holder(s), Investor(s), you Means the person / corporation registered as the holder of a Unit or Units including persons jointly registered.	Unit Holder(s), Investor(s), you Means the person / corporation <u>for the time being who, in full compliance to the relevant laws and under the Deed, is registered pursuant to the Deed</u> as a holder of Units <u>of the Fund</u> , including a jointholder.
7.	RISK FACTORS	
7.1	➤ Suspension of Repurchase Request Risk Having considered the best interests of Unit Holders, the repurchase requests by the Unit Holders may be subject to suspension due to exceptional circumstances, where the market value or fair value of a material portion of the Fund’s assets cannot be determined. In such case, Unit Holders will not be able to redeem their Units and will be compelled to remain invested in the Fund for a longer period of time. Hence, their investments will continue to be subject to the risks inherent to the Fund.	➤ Suspension of Repurchase Request Risk Having considered the best interests of Unit Holders, the repurchase requests by the Unit Holders may be subject to suspension due to exceptional circumstances, where the market value or fair value of a material portion of the Fund’s assets cannot be determined. In such case, Unit Holders will not be able to redeem their Units and will be compelled to remain invested in the Fund for a longer period of time*. Hence, their investments will continue to be subject to the risks inherent to the Fund. <u>*For further information on repurchase process during suspension period, please refer to “What is the Repurchase Proceeds Payout Period” section below.</u>
7.2	Nil.	Inserted after “ Suspension of Repurchase Request Risk ”: ➤ Related Party Transaction Risk <u>The Fund may also have dealings with parties related to AHAM. Nevertheless, it is our policy that all transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm’s length transaction between independent parties.</u>
7.3	➤ Islamic Embedded derivatives Risk This risk arises from investments into instruments such as Shariah-compliant credit-linked notes (CLNs) structured by a third party. These instruments are linked to the performance of its underlying investments, hence exposing the Fund to the risk of the underlying investments, for example, investments into CLNs are linked to the performance of a credit paper(s) and will expose the Fund to credit risk. As such, the prices of the Islamic embedded derivatives will be dependent on the prices of its underlying, where a drop in the price of the securities that CLN is linked to will also result in a drop in the price of the CLN. As these Islamic embedded derivatives (i.e. CLNs) are structured by a third party, the Fund will also be exposed to counterparty risk and default risk arising from the third party’s inability to meet the agreed terms. Failure by the counterparty to meet its obligation may result in the Fund’s NAV to be negatively	Deleted.

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	impacted thus eroding investors' potential returns.	
7.4	Nil.	<p>Inserted after "Shariah compliance risk":</p> <p>➤ <u>Distribution Out of Capital Risk</u> <u>The Fund may distribute out of capital. Such capital distributions represent a return or withdrawal of part of the amount of your original investment and/or capital gains attributable to the original investment and will result in a reduction in the NAV per Unit of the Classes and reduce the capital available for future investment and capital growth. Future capital growth may therefore be constrained.</u></p>
7.5	Nil.	<p>Inserted after "Distribution Out of Capital Risk":</p> <p><u>The above description outlines all applicable risks to the Fund without prioritizing any specific order of importance. Investments in unit trust funds may also expose you to additional risks over time. If in doubt, please consult a professional adviser.</u></p>
7.6	<p>RISK MANAGEMENT</p> <p>(1) 1st paragraph:-</p> <p>In our day-to-day running of the business, we employ a proactive risk management approach to manage portfolio risks, operational risks and liquidity risks. The Board has established a board compliance & risk management committee to oversee AHAM's risk management activities both at operational level and at portfolio management level to ensure that the risk management process is in place and functioning. The board compliance & risk management committee comprise of at least three Board members and is chaired by an independent director. At the operational level, we have established a compliance & risk oversight committee with the primary function of identifying, evaluating and monitoring risks as well as to formulate internal control measures to manage and mitigate the exposure to risks that may affect the performance of the Fund, returns to the investors or Unit Holders' interest within a clearly defined framework and is primarily responsible for ensuring that the policies and procedures that have been implemented are reviewed on an on-going basis with periodic assessments. The compliance & risk oversight committee reports to the board compliance & risk management committee on a quarterly basis.</p> <p>(2) 3rd paragraph:-</p>	<p>RISK MANAGEMENT</p> <p>(1) 1st paragraph:-</p> <p>In our day-to-day running of the business, we employ a proactive risk management approach to manage portfolio risks, operational risks and liquidity risks. The Board has established a board compliance <u>and</u> risk management committee to oversee AHAM's risk management activities both at operational level and at portfolio management level to ensure that the risk management process is in place and functioning. The board compliance <u>and</u> risk management committee comprise of at least three (3) Board members and is chaired by an independent director. At the operational level, we have established a compliance <u>and</u> risk oversight committee with the primary function of identifying, evaluating and monitoring risks as well as to formulate internal control measures to manage and mitigate the exposure to risks that may affect the performance of the Fund, returns to the investors or Unit Holders' interest within a clearly defined framework and is primarily responsible for ensuring that the policies and procedures that have been implemented are reviewed on an on-going basis with periodic assessments. <u>The compliance and risk oversight committee and the board compliance and risk management committee deliberates on any non-compliances and risk management issues on a quarterly basis.</u></p> <p>(2) 3rd paragraph:-</p>

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	<p>We have in place a system that is able to monitor the transactions to ensure compliance with the Fund's investment limits and restrictions. These limits are system-controlled and not manually tracked, thus reducing the probability of human error occurring in ensuring the Fund's limits and restrictions are adhered to. We also undertake stringent evaluation of movements in market prices and regularly monitor, review and report to the person(s) or members of a committee undertaking the oversight function of the Fund to ensure that the Fund's investment objective is met. Regular portfolio reviews by senior members of the investment team further reduce the risk of implementation inconsistencies and violations of the Guidelines.</p> <p>(3) 4th paragraph:-</p> <p>We also have in place a credit risk management process to mitigate counterparty risk of Islamic derivatives and Islamic embedded derivatives whereby such risk arises when the counterparty is not able to meet their contractual obligations. Prior to entering into a contract with the counterparty, we will conduct an evaluation on the credit standing of the counterparty to ensure it is able to meet their contractual obligations. It is important to note that an event of downgrade does not constitute a default. If we are of the view that the counterparty may have high credit risk, we will not hesitate to take pre-emptive measures to unwind these positions. In the event of a downgrade in the rating of the issuer in the case of OTC options, the Manager may opt to sell-down or reduce its exposure into the options. Nevertheless, the Manager will carry out a credit analysis on issuer to determine its ability of financial obligations prior to making the Fund's investment.</p>	<p><u>To manage non-compliance risks, we use, inter alia, an information technology system that is able to monitor the trading of investment to ensure compliance with the Fund's investment limits and restrictions.</u> We also undertake stringent evaluation of movements in market prices and regularly monitor, review and report to the person(s) or members of a committee undertaking the oversight function of the Fund to ensure that the Fund's investment objective is met. Regular portfolio reviews by senior members of the investment team further reduce the risk of implementation inconsistencies and violations of the Guidelines.</p> <p>(3) 4th paragraph:-</p> <p>We also have in place a credit risk management process to mitigate counterparty risk of <u>Islamic derivatives</u> whereby such risk arises when the counterparty is not able to meet its contractual obligations. Prior to entering into a contract with the counterparty, we will conduct an evaluation on the credit standing of the counterparty to ensure it is able to meet its contractual obligations. It is important to note that an event of downgrade does not constitute a default. If we are of the view that the counterparty may have high credit risk, we will not hesitate to take pre-emptive measures to unwind these positions. In the event of a downgrade in the rating of the issuer in the case of OTC options, the Manager may opt to sell-down or reduce its exposure into the options. Nevertheless, the Manager will carry out a credit analysis on issuer to determine its ability of financial obligations prior to making the Fund's investment.</p>
8.	ABOUT AHAM AIIMAN GLOBAL INCOME PLUS FUND	
8.1	<p>Distribution Policy</p> <p>Subject to the availability of income, the Fund will distribute income on an annual basis after the end of its first financial year of the Fund.</p>	<p>Distribution Policy</p> <p>Subject to the availability of income, the Fund will distribute income on a <u>quarterly</u> basis.</p> <p><u>However, the amount of income available for distribution may fluctuate.</u></p> <p><u>We have the discretion to declare income distribution on a more frequent basis, after taking into account the suitability of the distribution and the performance of the Fund.</u></p> <p><u>At our discretion, the Fund may distribute (1) realised income, (2) realised capital gains, (3) unrealised income, (4) unrealised capital gains, (5) capital, or (6) a combination of any of the above.</u></p>

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8.2	<p>Deed(s)</p> <p>Refers to the deed dated 31 July 2015, the supplemental deed dated 16 October 2017 and the second supplemental deed dated 20 December 2022.</p>	<p>Deed(s)</p> <p>Deed dated 31 July 2015, the <u>first</u> supplemental deed dated 16 October 2017, the second supplemental deed dated 20 December 2022 <u>and the third supplemental deed dated 12 August 2024.</u></p>
8.3	<p>INVESTMENT STRATEGY</p> <p>Islamic Derivative and Islamic Embedded Derivatives</p> <p>The Fund may employ Islamic derivatives, such as Islamic cross currency swaps, Islamic profit rate swaps and other Islamic derivatives that are certified by the SC or Shariah Adviser for hedging purposes. These instruments may be used to hedge the principal and/or the returns of the foreign-currency denominated investments back to the USD. Islamic profit rate swaps could be used by the Manager to hedge the profit rate exposure of the Fund by mitigating the potential decline in the price of the Fund's Sukuk investment due to the inverse relationship between yields and prices in a rising profit rate environment. While the hedging strategy will assist in mitigating the potential foreign exchange losses by the Fund, any potential foreign exchange gains from the hedging strategy will be capped as well.</p> <p>The employment of Islamic derivatives under these circumstances is expected to reduce the impact of foreign currency movements on the Fund's NAV.</p> <p>The Fund may also invest into Islamic embedded derivatives in which the underlying security is linked to or derive its value from a security, asset, commodity or currency of any nation. Investment into these Islamic embedded derivatives will provide the Fund with the exposure to the reference asset. Each of these products has its own targeted maturity and will expose investors to the price fluctuations of its underlying security. As a result, any fluctuation in the price of the Islamic embedded derivatives may also lead to fluctuations in the NAV of the Fund i.e. if the price of the Islamic embedded derivatives sees a drop in price, the NAV of the Fund will also be negatively impacted. As Islamic embedded derivatives is structured by an external party, investment into Islamic embedded derivatives will also expose the Fund to counterparty risk, which we will mitigate by carrying out a stringent selection process on its counterparty prior to an investment being made.</p> <p>The Fund adopts commitment approach to measure the Fund's global exposure to Islamic derivatives and Islamic embedded derivatives. The commitment approach is a methodology that aggregates the underlying market values or notional values of Islamic derivatives and/or Islamic embedded derivatives after taking into account the possible effects of netting and/or hedging arrangements. The Fund's global exposure from the Islamic derivatives position must</p>	<p>INVESTMENT STRATEGY</p> <p>Islamic Derivative</p> <p>The Fund may employ Islamic derivatives, such as Islamic cross currency swaps, Islamic profit rate swaps and other Islamic derivatives that are certified by the SC or Shariah Adviser for hedging purposes. These instruments may be used to hedge the principal and/or the returns of the foreign-currency denominated investments back to the USD. Islamic profit rate swaps could be used by the Manager to hedge the profit rate exposure of the Fund by mitigating the potential decline in the price of the Fund's Sukuk investment due to the inverse relationship between yields and prices in a rising profit rate environment. While the hedging strategy will assist in mitigating the potential foreign exchange losses by the Fund, any potential foreign exchange gains from the hedging strategy will be capped as well.</p> <p>The employment of Islamic derivatives under these circumstances is expected to reduce the impact of foreign currency movements on the Fund's NAV.</p> <p>The Fund adopts commitment approach to measure the Fund's global exposure to Islamic derivatives. The commitment approach is a methodology that aggregates the underlying market values or notional values of Islamic derivatives after taking into account the possible effects of netting and/or hedging arrangements. The Fund's global exposure from the Islamic derivatives position must not exceed 100% of NAV of the Fund at all times.</p>

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	not exceed 100% of NAV of the Fund at all times.	
8.4	PERMITTED INVESTMENTS 6 th bullet point:- ➤ Islamic derivatives and Islamic embedded derivatives; and	PERMITTED INVESTMENTS 6 th bullet point:- ➤ Islamic derivatives; and
8.5	INVESTMENTS RESTRICTIONS AND LIMITS Item d): d) For investments in Islamic derivatives/Islamic embedded derivatives, the exposure to the underlying assets of that Islamic derivative/Islamic embedded derivative must not exceed the investment restrictions or limitations applicable to such underlying assets and investments stipulated in the Guidelines and the value of the Fund's OTC Islamic derivatives transaction with any single counter-party shall not exceed 10% of the Fund's NAV;	INVESTMENTS RESTRICTIONS AND LIMITS Item d): d) For investments in Islamic derivatives, the exposure to the underlying assets of that Islamic derivative must not exceed the investment restrictions or limitations applicable to such underlying assets and investments stipulated in the Guidelines and the value of the Fund's OTC Islamic derivatives transaction with any single counter-party shall not exceed 10% of the Fund's NAV;
8.6	SHARIAH INVESTMENT GUIDELINES (1) The information under item a. "Sukuk" section:- a. Sukuk Sukuk are certificates that provide evidence of an investment into an underlying asset or a project which is typically an income generating asset or project. The Fund will only invest in Sukuk which is approved by the SAC of the SC, Accounting and Auditing Organization for Islamic Financial Institutions (AAOIFI) and/or other Shariah board/standards acceptable to the Shariah Adviser. The Shariah Adviser will review any Sukuk instruments to be invested by the Fund based on data available at: <ul style="list-style-type: none"> Bond info hub (www.bondinfo.bnm.gov.my) Fully automated system for issuing/tendering (https://fast.bnm.gov.my) (2) The first bullet point under item b. "Islamic Money Market Instruments" section:- <ul style="list-style-type: none"> Bond info hub (www.bondinfo.bnm.gov.my) 	SHARIAH INVESTMENT GUIDELINES (1) The information under item a. "Sukuk" section:- a. Sukuk <u>The Fund will only invest in Sukuk (listed and unlisted) which is approved by the SAC of the SC, Accounting and Auditing Organization for Islamic Financial Institutions (AAOIFI) and/or other Shariah board/standards acceptable to the Shariah Adviser. For local Sukuk, the Shariah Adviser will review any Sukuk instruments to be invested by the Fund based on data available at:</u> <ul style="list-style-type: none"> <u>Bix Malaysia (https://www.bixmalaysia.com)</u> <u>Fully Automated System for Issuing / Tendering ("FAST") (https://fast.bnm.gov.my)</u> (2) The first bullet point under item b. "Islamic Money Market Instruments" section:- <ul style="list-style-type: none"> <u>Bix Malaysia (https://www.bixmalaysia.com)</u>

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	<p>(3) The information under item c. ‘Investment in Islamic deposits’ section:-</p> <p>c. Investment in Islamic Deposits Islamic Deposits shall be placed with financial institutions licensed under the Islamic Financial Services Act 2013 and/or Financial Services Act 2013, whichever is appropriate. For the avoidance of doubt, only Islamic account is permitted for placement of liquid assets with institutions licensed under the Financial Services Act 2013. The Fund is also prohibited from investing in interest-bearing liquid assets and recognizing any interest income.</p> <p>(4) The information under item d. “Investment in Islamic Collective Investment Schemes” section:-</p> <p>d. Investment in Islamic Collective Investment Schemes The Fund shall invest in Islamic collective investment schemes which must be regulated and registered or authorised or approved by the relevant authority in its home jurisdiction.</p> <p>(5) The information under item e. “Islamic Derivative Instruments”:-</p> <p>Islamic derivatives that are endorsed by other Shariah advisers or committees must be approved by the Shariah Adviser upon review of the relevant documents e.g. principal terms and conditions and Shariah pronouncements or approvals.</p>	<p>(3) The information under item c. ‘Investment in Islamic deposits’ section:-</p> <p>c. Investment in Islamic Deposits <u>Islamic Deposits shall be placed and maintained in an Islamic account with licensed Islamic banks. The Fund is prohibited from investing in interest bearing liquid assets and recognizing any interest income.</u></p> <p>(4) The information under item d. “Investment in Islamic Collective Investment Schemes” section:-</p> <p>d. Investment in Islamic Collective Investment Schemes <u>The Fund shall invest in Islamic collective investment schemes (listed and unlisted) which must be regulated and registered or authorised or approved by the relevant authority in its home jurisdiction.</u></p> <p>(5) The information under item e. “Islamic Derivative Instruments”:-</p> <p><u>Islamic derivatives that are traded on an exchange or over the counter (OTC) (for hedging purposes only). Islamic derivatives instruments that are endorsed by other Shariah advisers or committees must be approved by the Shariah Adviser upon review of the relevant documents e.g. principal terms and conditions and Shariah pronouncements or approvals.</u></p>
8.7	<p>VALUATION OF THE FUND</p> <p>➤ Islamic derivatives and Islamic embedded derivatives</p> <p>Valuation of Islamic derivatives and Islamic embedded derivatives will be based on the prices provided by the respective issuers. The issuers generate the market valuation through the use of their own proprietary valuation models, which incorporate all the relevant and available market data with respect to the Islamic derivatives and Islamic embedded derivatives (e.g. profit rates, movement of the underlying assets, volatility of the underlying assets, the correlation of the underlying assets and such other factors). For foreign exchange Islamic forward contracts (“FX Forwards”), interpolation formula is applied to compute the value of the FX Forwards based on the rates provided by</p>	<p>VALUATION OF THE FUND</p> <p>➤ Islamic derivatives</p> <p>Valuation of Islamic derivatives will be based on the prices provided by the respective issuers. The issuers generate the market valuation through the use of their own proprietary valuation models, which incorporate all the relevant and available market data with respect to the Islamic derivatives (e.g. profit rates, movement of the underlying assets, volatility of the underlying assets, the correlation of the underlying assets and such other factors). For foreign exchange Islamic forward contracts (“FX Forwards”), interpolation formula is applied to compute the value of the FX Forwards based on the rates provided by Bloomberg or Refinitiv. If the rates are not available on</p>

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	Bloomberg or Refinitiv. If the rates are not available on Bloomberg or Refinitiv, the FX Forwards will be valued based on fair value as determined by the Manager in good faith, using methods or bases which have been verified by the auditor of the Fund and approved by the Trustee.	Bloomberg or Refinitiv, the FX Forwards will be valued based on fair value as determined by the Manager in good faith, using methods or bases which have been verified by the auditor of the Fund and approved by the Trustee.								
9.	DEALING INFORMATION									
9.1	HOW TO PURCHASE UNITS? ➤ You may submit the purchase request by completing an application form and returning it to us between 8.45 a.m. to 3.30 p.m. on a Business Day. ➤ You are required to provide us with the following completed forms and documents. However, we reserve the right to request for additional documents before we process the purchase application. <table><tr><th>Individual or Jointholder</th><th>Corporation</th></tr><tr><td><ul style="list-style-type: none">Account opening form;Suitability assessment form;Personal data protection notice form;A copy of identity card or passport or any other document of identification; andForeign Account Tax Compliance Act ("FATCA") and Common Reporting Standard ("CRS") Self-certification Form.</td><td><ul style="list-style-type: none">Account opening form;Suitability assessment form;Personal data protection notice form;Certified true copy of the memorandum and articles of association*;Certified true copy of the certificate of incorporation*;Certified true copy of form 24 and form 49*;Certified true copy of form 8, 9, 13, 20 and 44 (where applicable)*;Latest audited financial statement;Board resolution relating to the investment;</td></tr></table>	Individual or Jointholder	Corporation	<ul style="list-style-type: none">Account opening form;Suitability assessment form;Personal data protection notice form;A copy of identity card or passport or any other document of identification; andForeign Account Tax Compliance Act ("FATCA") and Common Reporting Standard ("CRS") Self-certification Form.	<ul style="list-style-type: none">Account opening form;Suitability assessment form;Personal data protection notice form;Certified true copy of the memorandum and articles of association*;Certified true copy of the certificate of incorporation*;Certified true copy of form 24 and form 49*;Certified true copy of form 8, 9, 13, 20 and 44 (where applicable)*;Latest audited financial statement;Board resolution relating to the investment;	HOW TO PURCHASE UNITS? ➤ You may submit the purchase request by completing an application form and returning it to us between 8.45 a.m. to 3.30 p.m. on a Business Day. ➤ You are required to provide us with the following completed forms and documents. However, we reserve the right to request for additional documents before we process the purchase application. <table><tr><th>Individual or Jointholder</th><th>Corporation</th></tr><tr><td><ul style="list-style-type: none">Account opening form;Suitability assessment form;Personal data protection notice form;Client acknowledgement form;A copy of identity card or passport or any other document of identification; andForeign Account Tax Compliance Act ("FATCA") and Common Reporting Standard ("CRS") Self-certification Form.</td><td><ul style="list-style-type: none">Account opening form;Suitability assessment form;Personal data protection notice form;Certified true copy of the memorandum and articles of association*;Certified true copy of the certificate of incorporation*;Certified true copy of form 24 and form 49*;Certified true copy of form 8, 9, 13, 20 and 44 (where applicable)*;Latest audited financial statement;Board resolution relating to the investment;</td></tr></table>	Individual or Jointholder	Corporation	<ul style="list-style-type: none">Account opening form;Suitability assessment form;Personal data protection notice form;Client acknowledgement form;A copy of identity card or passport or any other document of identification; andForeign Account Tax Compliance Act ("FATCA") and Common Reporting Standard ("CRS") Self-certification Form.	<ul style="list-style-type: none">Account opening form;Suitability assessment form;Personal data protection notice form;Certified true copy of the memorandum and articles of association*;Certified true copy of the certificate of incorporation*;Certified true copy of form 24 and form 49*;Certified true copy of form 8, 9, 13, 20 and 44 (where applicable)*;Latest audited financial statement;Board resolution relating to the investment;
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NO.	(A) PROSPECTUS		(B) 1ST SUPPLEMENTAL PROSPECTUS									
		<ul style="list-style-type: none">• A list of the authorised signatories;• Specimen signatures of the respective signatories; and• Foreign Account Tax Compliance Act (“FATCA”) and Common Reporting Standard (“CRS”) Self-certification Form. <p><i>* or any other equivalent documentation issued by the authorities.</i></p>		<ul style="list-style-type: none">• A list of the authorised signatories;• Specimen signatures of the respective signatories;• <u>Declaration of Beneficial Ownership; and</u>• Foreign Account Tax Compliance Act (“FATCA”) and Common Reporting Standard (“CRS”) Self-certification Form. <p><i>* or any other equivalent documentation issued by the authorities.</i></p>								
9.2	HOW TO REPURCHASE UNITS? (1) 3 rd paragraph of 1 st bullet point:- We may, with the consent of the Trustee, reserve the right to defer your repurchase request if such transaction would adversely affect the Fund or the interests of the Unit Holders of the Fund. (2) 4 th bullet point:- ➤ Bank charges and other bank fees, if any, will be borne by you.		HOW TO REPURCHASE UNITS? (1) Deleted. (2) 4 th bullet point:- ➤ Bank charges and other bank fees, if any, will be borne by <u>us</u> .									
9.3	WHAT IS THE MINIMUM UNITS OF REPURCHASE? <table border="1"><thead><tr><th>USD Class</th><th>SGD Class</th><th>MYR Class</th><th>MYR-Hedged Class</th></tr></thead><tbody><tr><td>10,000 Units</td><td>10,000 Units</td><td>2,000 Units</td><td>2,000 Units</td></tr></tbody></table> <p><i>*At our discretion, we may reduce the transaction Units, including for transactions made via digital channels, subject to the terms and conditions disclosed in the respective channels.</i></p>		USD Class	SGD Class	MYR Class	MYR-Hedged Class	10,000 Units	10,000 Units	2,000 Units	2,000 Units	Deleted.	
USD Class	SGD Class	MYR Class	MYR-Hedged Class									
10,000 Units	10,000 Units	2,000 Units	2,000 Units									

NO.	(A) PROSPECTUS	(B) 1ST SUPPLEMENTAL PROSPECTUS																				
9.4	<p>WHAT IS THE REPURCHASE PROCEEDS PAYOUT PERIOD?</p> <p>Nil.</p>	<p>WHAT IS THE REPURCHASE PROCEEDS PAYOUT PERIOD?</p> <p>Inserted after the 1st bullet point:-</p> <p>➤ <u>Where there is a suspension of dealing in Units by the Fund, due to exceptional circumstances as disclosed in the section “Suspension of Dealing in Units” in this Prospectus, the repurchase requests from the Unit Holders will be accepted but will not be processed. This will result in the delay of processing the repurchase requests and such repurchase requests will only be processed on the next Business Day once the suspension is lifted. However, for repurchase request that has been accepted prior to the suspension, AHAM will process the repurchase request and make the repurchase payment to Unit Holder within seven (7) Business Days from the day that the repurchase request is received by us.</u></p>																				
9.5	<p>SWITCHING FACILITY</p> <p>2nd paragraph:-</p> <p>However, you must meet the minimum holding of Units requirements of the Class switched out from and the minimum investment amount of the fund (or its class) that you intend to switch into. The minimum holding of Units for the respective Classes is as follows:</p> <table><tr><th>USD Class</th><th>SGD Class</th><th>MYR Class</th><th>MYR-Hedged Class</th></tr><tr><td>10,000 Units (Individual)</td><td>10,000 Units (Individual)</td><td>2,000 Units</td><td>2,000 Units</td></tr><tr><td>100,000 Units (Institutional)</td><td>100,000 Units (Institutional)</td><td></td><td></td></tr></table> <p><i>*At our discretion, we may reduce the transaction of Units, including for transactions via digital channels, subject to the terms and conditions disclosed in the respective channels.</i></p>	USD Class	SGD Class	MYR Class	MYR-Hedged Class	10,000 Units (Individual)	10,000 Units (Individual)	2,000 Units	2,000 Units	100,000 Units (Institutional)	100,000 Units (Institutional)			<p>SWITCHING FACILITY</p> <p>2nd paragraph:-</p> <p>However, you must meet the minimum holding of Units requirements of the Class switched out from and the minimum investment amount of the fund (or its class) that you intend to switch into. <u>In addition, you must observe the minimum Units per switch as follows:</u></p> <table><tr><th>USD Class</th><th>SGD Class</th><th>MYR Class</th><th>MYR-Hedged Class</th></tr><tr><td><u>10,000 Units</u></td><td><u>10,000 Units</u></td><td>2,000 Units</td><td>2,000 Units</td></tr></table> <p><i>*At our discretion, we may reduce the transaction of Units, including for transactions via digital channels, subject to the terms and conditions disclosed in the respective channels.</i></p>	USD Class	SGD Class	MYR Class	MYR-Hedged Class	<u>10,000 Units</u>	<u>10,000 Units</u>	2,000 Units	2,000 Units
USD Class	SGD Class	MYR Class	MYR-Hedged Class																			
10,000 Units (Individual)	10,000 Units (Individual)	2,000 Units	2,000 Units																			
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USD Class	SGD Class	MYR Class	MYR-Hedged Class																			
<u>10,000 Units</u>	<u>10,000 Units</u>	2,000 Units	2,000 Units																			

NO.	(A) PROSPECTUS	(B) 1ST SUPPLEMENTAL PROSPECTUS
9.6	TRANSFER FACILITY 1 st bullet point:- ➤ You are allowed to transfer your Units, whether fully or partially, to another person/corporation by completing the transfer transaction form and returning it to us on a Business Day. The transfer must be made in terms of Units and not in terms of USD, SGD and MYR value.	TRANSFER FACILITY 1 st bullet point:- ➤ You are allowed to transfer your Units, whether fully or partially, to another person by completing the transfer transaction form and returning it to us on a Business Day. The transfer must be made in terms of Units and not in terms of <u>the monetary value in the currency denomination of the Classes.</u>
9.7	DISTRIBUTION POLICY (1) 1 st paragraph:- Subject to the availability of income, the Fund will distribute income on an annual basis after the end of the first financial year of the Fund.	DISTRIBUTION POLICY (1) 1 st paragraph:- Subject to the availability of income, the Fund will distribute income on a <u>quarterly</u> basis. <u>However, the amount of income available for distribution may fluctuate.</u> <u>We have the discretion to declare income distribution on a more frequent basis, after taking into account the suitability of the distribution and the performance of the Fund.</u> <u>At our discretion, the Fund may distribute (1) realised income, (2) realised capital gains, (3) unrealised income, (4) unrealised capital gains, (5) capital, or (6) a combination of any of the above. The rationale for distribution out of capital is to allow the Fund the ability to distribute income on a regular basis in accordance with the income distribution policy of the Fund.</u> <u>Having the option to tap into the additional sources of income from (3) unrealised income, (4) unrealised capital gains and/or (5) capital (i.e. collectively known as “distribution out of capital”) would give the Manager the flexibility to increase the amount of income distributable to Unit Holders after taking the distribution out of capital risk into consideration.</u> <u>Distribution out of capital has a risk of eroding the capital of the Fund. Payment of distribution out of capital amounts to a return or withdrawal of part of an investor’s original investment or from any capital gains attributable to that original investment. Any distribution involving any payment out of capital of the Fund will result in an immediate reduction of the NAV per Unit. As a result, the value of future returns would be diminished.</u>

NO.	(A) PROSPECTUS	(B) 1ST SUPPLEMENTAL PROSPECTUS
	<p>(2) 3rd paragraph:-</p> <p>Any distribution payable which is less than or equal to the amount of USD/SGD/MYR 300.00 would be automatically reinvested.</p> <p>(3) 4th paragraph:-</p> <p>Notwithstanding the above, we may also reinvest the distribution proceeds which remain unclaimed after twelve (12) months from the date of payment, provided that you still have an account with us.</p>	<p>(2) 3rd paragraph:-</p> <p>Any distribution payable which is less than or equal to the amount of 300.00 <u>denominated in the currency denomination of the Classes, would be automatically reinvested.</u></p> <p>(3) 4th paragraph:-</p> <p>Deleted.</p>
9.8	<p>UNCLAIMED MONEYS</p> <p>Any monies payable to you which remain unclaimed after twelve (12) months from the date of payment will be dealt as follows: -</p> <p>a) we may reinvest unclaimed distribution proceeds provided that you still have an account with us; or</p> <p>b) we will pay to the Registrar of Unclaimed Monies in accordance with the requirements of the Unclaimed Moneys Act, 1965.</p>	<p>UNCLAIMED MONEYS</p> <p><u>Any monies payable to you which remain unclaimed after two (2) years from the date of payment will be paid to the Registrar of Unclaimed Monies in accordance with the requirements of the Unclaimed Moneys Act 1965.</u></p>
10.	FEES, CHARGES AND EXPENSES	
10.1	<p>ADMINISTRATIVE FEES</p> <p>8th bullet point:-</p> <p>➤ costs and expenses incurred in relation to the distribution of income (if any);</p>	<p>ADMINISTRATIVE FEES</p> <p>8th bullet point:-</p> <p>➤ costs and expenses incurred in relation to the distribution of income <u>and/or capital</u> (if any);</p>
11.	SALIENT TERMS OF THE DEED	
11.1	<p>and administration of the Fund may be charged to the Fund. These would include (but are not limited to) the following:</p> <p>(a) commissions or fees paid to brokers in effecting dealings in the investments of the Fund, shown on the contract notes or confirmation notes;</p> <p>(b) taxes and other duties charged on the Fund by the government and/or other authorities;</p> <p>(c) costs, fees and expenses properly incurred by the auditor appointed for the Fund;</p>	<p>Other Expenses Permitted under the Deed</p> <p>Only the expenses (or part thereof) which are directly related and necessary to the operation and administration of the Fund <u>or each Class</u> may be charged to the Fund <u>or each Class respectively</u>. These would include (but are not limited to) the following:</p> <p>(a) commissions or fees paid to brokers/<u>dealers</u> in effecting dealings in the investments of the Fund, shown on the contract notes or confirmation notes;</p> <p>(b) taxes and other duties charged on the Fund by the government and/or other authorities;</p>

NO.	(A) PROSPECTUS	(B) 1ST SUPPLEMENTAL PROSPECTUS
	<ul style="list-style-type: none"> (d) costs, fees and expenses incurred for any modification of the Deed save where such modification is for the benefit of the Manager and/or the Trustee; (e) costs, fees and expenses incurred for any meeting of the Unit Holders save where such meeting is convened for the benefit of the Manager and/or the Trustee; (f) costs, commissions, fees and expenses of the sale, purchase, insurance and any other dealing of any asset of the Fund; (g) costs, fees and expenses incurred in engaging any specialist approved by the Trustee for investigating or evaluating any proposed investment of the Fund; (h) costs, fees and expenses incurred in engaging any adviser for the benefit of the Fund; (i) costs, fees and expenses incurred in the preparation and audit of the taxation, returns and accounts of the Fund; (j) costs, fees and expenses incurred in the termination of the Fund or a Class or the removal of the Trustee or the Manager and the appointment of a new trustee or management company; (k) costs, fees and expenses incurred in relation to any arbitration or other proceedings concerning the Fund or any asset of the Fund, including proceedings against the Trustee or the Manager by the other for the benefit of the Fund (save to the extent that legal costs incurred for the defence of either of them are not ordered by the court to be reimbursed by the Fund); (l) remuneration and out of pocket expenses of the person(s) or members of a committee undertaking the oversight function of the Fund, unless the Manager decides otherwise; (m) costs, fees and expenses deemed by the Manager to have been incurred in connection with any change or the need to comply with any change or introduction of any law, regulation or requirement (whether or not having the force of law) of any governmental or regulatory authority; (n) costs, fees and expenses in relation to index licensing (benchmark for the Fund); (o) costs and expenses incurred in relation to the distribution of income (if any); (p) (where the custodial function is delegated by the Trustee) charges and fees paid to the sub-custodians for taking into custody any foreign assets of the Fund; (q) Costs and expenses associated with the distributions declared pursuant to the Deed and the payment of such distribution including without limitation, fees, costs; and/or expenses for the revalidation or reissuance of any distribution cheque or telegraphic transfer; 	<ul style="list-style-type: none"> (c) costs, fees and expenses properly incurred by the auditor appointed for the Fund; (d) costs, fees and expenses incurred for any modification of the Deed save where such modification is for the benefit of the Manager and/or the Trustee; (e) costs, fees and expenses incurred for any meeting of the Unit Holders save where such meeting is convened for the benefit of the Manager and/or the Trustee; (f) costs, commissions, fees and expenses of the sale, purchase, insurance and any other dealing of any asset of the Fund; (g) costs, fees and expenses incurred in engaging any specialist approved by the Trustee for investigating or evaluating any proposed investment of the Fund; (h) costs, fees and expenses incurred in engaging any adviser for the benefit of the Fund; (i) costs, fees and expenses incurred in the preparation and audit of the taxation, returns and accounts of the Fund; (j) costs, fees and expenses incurred in the termination of the Fund or a Class or the removal of the Trustee or the Manager and the appointment of a new trustee or management company; (k) costs, fees and expenses incurred in relation to any arbitration or other proceedings concerning the Fund or any asset of the Fund, including proceedings against the Trustee or the Manager by the other for the benefit of the Fund <u>or commenced by either of them for the benefit of the Fund or a Class</u> (save to the extent that legal costs incurred for the defence of either of them are ordered by the court not to be reimbursed by the Fund); (l) remuneration and out of pocket expenses of the person(s) or members of a committee undertaking the oversight function of the Fund, unless the Manager decides otherwise; (m) costs, fees and expenses deemed by the Manager to have been incurred in connection with any change or the need to comply with any change or introduction of any law, regulation or requirement (whether or not having the force of law) of any governmental or regulatory authority; (n) costs, fees and expenses in relation to index licensing (benchmark for the Fund); (o) costs and expenses incurred in relation to the distribution of income and/or capital (if any); (p) (where the custodial function is delegated by the Trustee) charges and fees paid to sub-custodians taking into custody any foreign assets of the Fund; (q) costs and expenses associated with the distributions declared pursuant to the Deed and the payment of such distribution including without limitation, fees, costs and/or expenses for the revalidation or reissuance of any distribution cheque or telegraphic transfer;

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	<p>(r) any tax such as GST and/or other indirect or similar tax now or hereafter imposed by law or required to be paid in connection with any costs, fees and expenses incurred under sub-paragraphs (a) to (q) above; and</p> <p>(s) costs, fees and expenses incurred for the fund valuation and accounting of the Fund performed by a fund valuation agent.</p>	<p>(r) any tax such as GST and/or other indirect or similar tax now or hereafter imposed by law or required to be paid in connection with any costs, fees and expenses incurred under sub-paragraphs (a) to (q) above; and</p> <p>(s) costs, fees and expenses incurred for the fund valuation and accounting of the Fund performed by a fund valuation agent.</p>
12.	THE MANAGER	
12.1	<p>ABOUT AHAM</p> <p>(1) 1st paragraph: -</p> <p>AHAM was incorporated in Malaysia on 2 May 1997 and began its operations under the name Hwang–DBS Capital Berhad in 2001. AHAM has more than 20 years’ experience in the fund management industry. In late 2022, AHAM’s ultimate major shareholder is CVC Capital Partners Asia Fund V, a private equity fund managed by CVC Capital Partners (“CVC”), which has approximately 68.35% controlling interest in AHAM. CVC is a global private equity and investment advisory firm with approximately USD125 billion of assets under its management. AHAM is also 27% owned by Nikko Asset Management International Limited, a wholly-owned subsidiary of Tokyo-based Nikko Asset Management Co., Ltd., an Asian investment management franchise.</p> <p>(2) 3rd paragraph: -</p> <p>AHAM’s head office is located in Kuala Lumpur and has a total of 7 main sales offices located in Peninsular and East Malaysia. The sales offices are in Penang, Ipoh, Johor Bahru, Melaka, Kuching, Miri and Kota Kinabalu.</p> <p>(3) 1st bullet point of the Key Personnel section:-</p> <p>Dato’ Teng Chee Wai – Managing Director:-</p> <p>Dato’ Teng is the founder of AHAM. In his capacity as the managing director and executive director of AHAM, Dato’ Teng manages the overall business and strategic direction as well as the management of the investment team. His hands on approach sees him actively involved in investments, product development and marketing. Dato’ Teng’s critical leadership and regular participation in reviewing and assessing strategies and performance has been pivotal in allowing AHAM to successfully navigate the</p>	<p>ABOUT AHAM</p> <p>(1) 1st paragraph: -</p> <p>AHAM was incorporated in Malaysia on 2 May 1997 and began its operations under the name Hwang–DBS Capital Berhad in 2001. AHAM has more than 20 years’ experience in the fund management industry. In 2022, AHAM’s ultimate major shareholder is CVC Capital Partners Asia Fund V, a private equity fund managed by CVC Capital Partners (“CVC”), which has approximately 68.35% controlling interest in AHAM. CVC is a global private equity and investment advisory firm with approximately <u>EUR193</u> billion of assets under its management. AHAM is also <u>20% owned by Nikko Asset Management Co., Ltd., a Tokyo-based asset management company, and 7% owned by Lembaga Tabung Angkatan Tentera.</u></p> <p>(2) 3rd paragraph: -</p> <p>AHAM’s head office is located in Kuala Lumpur and has a total of <u>8</u> main sales offices located in Peninsular and East Malaysia. The sales offices are in <u>Petaling Jaya</u>, Penang, Ipoh, Johor Bahru, Melaka, Kuching, Miri and Kota Kinabalu.</p> <p>(3) 1st bullet point of the Key Personnel section:-</p> <p>Dato’ Teng Chee Wai – Managing Director:-</p> <p>Dato’ Teng is the founder of AHAM. In his capacity as the managing director and executive director of AHAM, Dato’ Teng manages the overall business and strategic direction as well as the management of the investment team. His hands on approach sees him actively involved in investments, product development and marketing. Dato’ Teng’s critical leadership and regular participation in reviewing and assessing strategies and performance has been pivotal in allowing AHAM to successfully navigate the</p>

NO.	(A) PROSPECTUS	(B) 1ST SUPPLEMENTAL PROSPECTUS
	economically turbulent decade. Dato' Teng's investment management experience spans more than 25 years, and his key area of expertise is in managing absolute return mandates for insurance assets and investment-linked funds in both Singapore and Malaysia. Prior to his current appointments, he was the assistant general manager (investment) of Overseas Assurance Corporation (OAC) and was responsible for the investment function of the Group Overseas Assurance Corporation Ltd. Dato' Teng began his career in the financial industry as an investment manager with NTUC Income, Singapore. He is a Bachelor of Science graduate from the National University of Singapore and has a Post-Graduate Diploma in Actuarial Studies from City University in London.	economically turbulent decade. Dato' Teng's investment management experience spans more than <u>thirty (30)</u> years, and his key area of expertise is in managing absolute return mandates for insurance assets and investment-linked funds in both Singapore and Malaysia. Prior to his current appointments, he was the assistant general manager (investment) of Overseas Assurance Corporation (OAC) and was responsible for the investment function of the Group Overseas Assurance Corporation Ltd. Dato' Teng began his career in the financial industry as an investment manager with NTUC Income, Singapore. He is a Bachelor of Science graduate from the National University of Singapore and has a Post-Graduate Diploma in Actuarial Studies from City University in London.
13	THE EXTERNAL FUND MANAGER	
13.1	ABOUT AIIMAN 1 st paragraph:- AIIMAN is an Islamic management company managing assets for pension funds, institutions, corporates, high net worth and mass affluent individuals. Headquartered in the world's Islamic financial hub Kuala Lumpur, Malaysia, AIIMAN is focused on providing clients exceptional and innovative Shariah investment solutions that focus on Asian equities and global Sukuk. AIIMAN was licensed by the SC to undertake the regulated activity of Islamic fund management on 17 November 2008 and is a wholly owned subsidiary of AHAM of which its ultimate shareholder is CVC Capital Partners Asia V, a private equity fund managed by CVC Capital Partners ("CVC"). CVC is a global private equity and investment advisory firm with approximately USD125 billion of assets under its management. As at LPD, AIIMAN has more than eleven (11) years' experience in fund management industry. AIIMAN also received the SC's approval on 27 December 2018 to carry out the activity as a unit trust management company.	ABOUT AIIMAN 1 st paragraph:- AIIMAN is an Islamic management company managing assets for pension funds, institutions, corporates, high net worth and mass affluent individuals. Headquartered in the world's Islamic financial hub Kuala Lumpur, Malaysia, AIIMAN is focused on providing clients exceptional and innovative Shariah investment solutions that focus on Asian equities and global Sukuk. AIIMAN was licensed by the SC to undertake the regulated activity of Islamic fund management on 17 November 2008 and is a wholly owned subsidiary of AHAM of which its ultimate shareholder is CVC Capital Partners Asia V, a private equity fund managed by CVC Capital Partners ("CVC"). CVC is a global private equity and investment advisory firm with approximately <u>EUR193</u> billion of assets under its management. AIIMAN has more than <u>fourteen (14) years'</u> experience in fund management industry. AIIMAN also received the SC's approval on 27 December 2018 to carry out the activity as a unit trust management company.
14	THE SHARIAH ADVISER	
14.1	ABOUT AMANIE Amanie Advisors Sdn. Bhd. ("Amanie") is a Shariah advisory, consultancy, training and research and development boutique for institutional and corporate clientele focusing on Islamic financial services. Amanie is a registered Shariah advisory (Corporate) with the SC. It has been established with the aim of addressing the global needs for experts' and Shariah	ABOUT AMANIE Amanie Advisors Sdn. Bhd. ("Amanie") is a Shariah advisory, consultancy, training and research and development boutique for institutional and corporate clientele focusing on Islamic financial services. Amanie is a registered Shariah advisory (Corporate) with the SC. It has been established with the aim of addressing the global needs for experts' and Shariah

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	<p>scholars' pro-active input. This will ultimately allow the players in the industry to manage and achieve their business and financial goals in accordance with the Shariah Principles. Amanie also focuses on organizational aspect of the development of human capital in Islamic finance worldwide through providing updated quality learning embracing both local and global issues on Islamic financial products and services. The company is led by Tan Sri Dr. Mohd Daud Bakar and teamed by an active and established panel of consultants covering every aspect related to the Islamic banking and finance industry both in Malaysia and the global market. Currently the team comprises of eight (8) full-time consultants who represent dynamic and experienced professionals with a mixture of corporate finance, accounting, product development, Shariah law and education. As at LPD, there are more than one hundred and eleven (111) funds which Amanie acts as Shariah adviser.</p> <p>Roles and Responsibilities of Amanie</p> <ol style="list-style-type: none"> (1) To ensure that the Fund is managed and administered in accordance with Shariah principles. (2) To provide expertise and guidance in all matters relating to Shariah principles, including on the Deed and Prospectus, its structure and investment process, and other operational and administrative matters. (3) To consult with the SC where there is any ambiguity or uncertainty as to an investment, instrument, system, procedure and/or process. (4) To act with due care, skill and diligence in carrying out its duties and responsibilities. (5) Responsible for scrutinizing the Fund's compliance report as provided by the compliance officer, and investment transaction reports provided by, or duly approved by, the Trustee to ensure that the Fund's investments are in line with Shariah principles. (6) To prepare a report to be included in the Fund's semi-annual and annual reports certifying whether the Fund has been managed and administered in accordance with Shariah principles for the period concerned. <p>Amanie will meet us every quarter to review on the Fund's investment and address Shariah advisory matters pertaining to the Fund to ensure compliance with Shariah principles or any other relevant principles at all times. Our portfolio will be reviewed on monthly basis and Amanie shall issue an annual Shariah certificate for the Fund at the financial year end.</p> <p>Designated Person Responsible for Shariah Matters of the Fund</p> <p>Tan Sri Dr. Mohd Daud Bakar – Shariah Adviser</p>	<p>scholars' pro-active input. This will ultimately allow the players in the industry to manage and achieve their business and financial goals in accordance with the Shariah Principles. Amanie also focuses on organizational aspect of the development of human capital in Islamic finance worldwide through providing updated quality learning embracing both local and global issues on Islamic financial products and services. The company is led by Tan Sri Dr. Mohd Daud Bakar and teamed by an active and established panel of consultants covering every aspect related to the Islamic banking and finance industry both in Malaysia and the global market. Currently the team comprises of eight (8) full-time consultants who represent dynamic and experienced professionals with a mixture of corporate finance, accounting, product development, Shariah law and education. <u>Amanie meets the Manager every quarter to address Shariah Advisory matters pertaining to the Fund. Amanie also reviews the Fund's investment on a monthly basis to ensure compliance with Shariah principles at all times.</u> Amanie has over one hundred and twenty (120) funds which it acts as Shariah adviser.</p> <p>Roles and Responsibilities of Amanie</p> <ol style="list-style-type: none"> (1) To ensure that the Fund is managed and administered in accordance with Shariah principles. (2) To provide expertise and guidance in all matters relating to Shariah principles, including on the Deed and Prospectus, its structure and investment process, and other operational and administrative matters. (3) To consult with the SC where there is any ambiguity or uncertainty as to an investment, instrument, system, procedure and/or process. (4) To act with due care, skill and diligence in carrying out its duties and responsibilities. (5) Responsible for scrutinizing the Fund's compliance report as provided by the compliance officer, and investment transaction reports provided by, or duly approved by, the Trustee to ensure that the Fund's investments are in line with Shariah principles. (6) To prepare a report to be included in the Fund's semi-annual and annual reports certifying whether the Fund has been managed and administered in accordance with Shariah principles for the period concerned. <p>Designated Person Responsible for Shariah Matters of the Fund</p> <p>Tan Sri Dr. Mohd Daud Bakar – Shariah Adviser</p> <p>Tan Sri Dr. Mohd Daud Bakar is the Founder and Executive Chairman of Amanie Group. One of its flagship companies namely Amanie, is operating in a few cities globally. He serves as the Chairman of the Shariah Advisory Council (SAC) of the Astana International Financial</p>

NO.	(A) PROSPECTUS	(B) 1ST SUPPLEMENTAL PROSPECTUS
	<p>Tan Sri Dr. Mohd Daud Bakar is the Founder and Executive Chairman of Amanie Group. One of its flagship companies namely Amanie, is operating in a few cities globally. He serves as the Chairman of the Shariah Advisory Council (SAC) at the Central Bank of Malaysia, the SC, the Astana International Financial Centre (AIFC), Kazakhstan, the First Abu Dhabi (UAE), and Permodalan Nasional Berhad (PNB).</p> <p>Tan Sri Dr Daud is also a Shariah board member of various global financial institutions, including the National Bank of Oman (Oman), Amundi Asset Management (France), Bank of London and Middle East (London), BNP Paribas Najma (Bahrain), Natixis Bank (Dubai), Morgan Stanley (Dubai), Sedco Capital (Saudi and Luxembourg) and Dow Jones Islamic Market Index (New York) amongst many others.</p> <p>Tan Sri serves as the Chairman of Federal Territory Islamic Religious Department [Majlis Agama Islam Persekutuan (MAIWP)]. In the corporate world, he is currently a member of the PNB Investment Committee. Previously, he served as a Board Director at Sime Darby Property Berhad and Chairman to Malaysia Islamic Economic Development Foundation (YaPEIM). In addition, he is the co-founder of Experts Analytics Centre Sdn Bhd and MyFinB Sdn. Bhd. He also serves as the Chairman of Berry Pay Sdn. Bhd., Data Sukan Consulting Sdn. Bhd., Bio Fluid Sdn. Bhd., KAB Gold Dynamics Sdn. Bhd., BioAngle Vacs Sdn. Bhd., Tulus Digital Sdn. Bhd., and Amanie-Afra Halal Capital Co (Bangkok).</p> <p>Recently, Tan Sri Dr Mohd Daud has received the “Royal Award for Islamic Finance 2022” by His Majesty, the King of Malaysia. While in 2014, he received the “Most Outstanding Individual” award by His Majesty, the King of Malaysia, in conjunction with the national-level Prophet Muhammad’s birthday. Under his leadership, Amanie received the “Islamic Economy Knowledge Infrastructure Award” at the Global Islamic Economy Summit, Dubai 2015, by His Highness Sheikh Mohammed bin Rashid Al Maktoum, Vice President and Prime Minister of the UAE and Ruler of Dubai, Oct 2015. On 13 November 2021, he was conferred the Darjah Kebesaran Panglima Setia Mahkota (P.S.M.) which carries the title of “Tan Sri”.</p> <p>In the academic side, he was the 8th President of the International Islamic University Malaysia (IIUM) due to his vast skill and experience serving the university. He received his first degree in Shariah from University of Kuwait in 1988 and obtained his PhD from University of St. Andrews, United Kingdom in 1993. In 2002, he completed his external Bachelor of Jurisprudence at University of Malaya.</p>	<p>Centre (AIFC), Kazakhstan, the First Abu Dhabi (UAE), <u>Madina Takaful (Oman) and Salama Insurance (UAE). He was the former Chairman of the Shariah Advisory Council (SAC) at the Central Bank of Malaysia, and former Chairman of the SAC at the SC for more than 2 decades. He was also the former Chairman of Federal Territory Islamic Religious Department (MAIWP).</u></p> <p>Tan Sri Dr. <u>Mohd Daud Bakar</u> is also a Shariah board member of various global financial institutions, including the Amundi Asset Management (France), BNP Paribas Najma (Bahrain), Sedco Capital (Saudi and Luxembourg) and Dow Jones Islamic Market Index (New York) amongst many others.</p> <p>In the corporate world, he <u>was</u> a member of the PNB Investment Committee. Previously, he served as a Board Director at Sime Darby Property Berhad and Chairman to Malaysia Islamic Economic Development Foundation (YaPEIM). In addition, he is the co-founder of Experts Analytics Centre Sdn Bhd and MyFinB Sdn. Bhd. He also serves as the Chairman of Berry Pay Sdn. Bhd., Data Sukan Consulting Sdn. Bhd., Bio Fluid Sdn. Bhd., KAB Gold Dynamics Sdn. Bhd., BioAngle Vacs Sdn. Bhd., Tulus Digital Sdn. Bhd., and Amanie-Afra Halal Capital Co (Bangkok). <u>He was the former 8th President of the International Islamic University of Malaysia (IIUM).</u></p> <p><u>In July 2023, Tan Sri Dr. Mohd Daud Bakar has received the conferment of the New Islamic Year (Maal Hijrah) Special Prominent Figure award by the State Government of Kedah, Malaysia in conjunction with the state-level Maal Hijrah celebration. In 2022, Tan Sri Dr. Mohd Daud Bakar has received the “Royal Award for Islamic Finance 2022” by His Majesty, the King of Malaysia. While in 2014, he received the “Most Outstanding Individual” award by His Majesty, the King of Malaysia, in conjunction with the national-level Prophet Muhammad’s birthday. Under his leadership, Amanie received the “Islamic Economy Knowledge Infrastructure Award” at the Global Islamic Economy Summit, Dubai 2015, by His Highness Sheikh Mohammed bin Rashid Al Maktoum, Vice President and Prime Minister of the UAE and Ruler of Dubai, October 2015. On 13 November 2021, he was conferred the Commander of the Order of Loyalty to the Crown (Panglima Setia Mahkota P.S.M.) by His Majesty the King of Malaysia which carries the title of “Tan Sri”.</u></p> <p>He received his first degree in Shariah from University of Kuwait in 1988 and obtained his PhD from University of St. Andrews, United Kingdom in 1993. In 2002, he completed his external Bachelor of Jurisprudence at University of Malaya. <u>Tan Sri’s first book entitled “shariah Minds in Islamic Finance: An Inside Story of A Shariah Scholar” has won the “Islamic Finance Book of the Year 2016” by the Global Islamic Finance Award (GIFA) 2016. Then, his book on sukuk entitled “An Insightful Journey to Emirates Airline Sukuk: Pushing The</u></p>

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		<u>Boundaries of Islamic Finance” has also won the “Best Islamic Finance Case 2017” by the GIFA 2017 in Kazakhstan. To date, Tan Sri has been authoring more than forty (40) books with different genre. His recent publication was entitled “Maqasid Shariah: The Face and Voice of Shariah”.</u>
15	RELATED PARTIES TRANSACTION AND CONFLICT OF INTEREST	
15.1	<p>As at LPD, the Manager is not aware of any existing and/or proposed related party transactions or potential conflict of interest situations or other subsisting contracts of arrangements involving the Fund.</p> <p>The tax advisers and solicitors have confirmed that they do not have any existing or potential conflict of interest with AHAM and/or the Fund.</p> <p>Policy on Dealing with Conflict of Interest</p> <p>AHAM has in place policies and procedures to deal with any conflict of interest situations. In making an investment transaction for the Fund, AHAM will not make improper use of its position in managing the Fund to gain, directly or indirectly, any advantage or to cause detriment to the interests of Unit Holders. Where the interests of the directors or the person(s) or member(s) of a committee undertaking the oversight function’s interests may conflict with that of the Fund, they are to refrain from participating in the decision-making process relating to the matter. Staff of AHAM are required to seek prior approval from the executive director or the managing director of AHAM before dealing in any form of securities. All transactions with related parties are to be executed on terms which are best available to the Fund and which are no less favourable to the Fund than an arm’s length transaction between independent parties.</p>	<p>AHAM has in place policies and procedures to deal with any conflict of interest situations. In making an investment transaction for the Fund, AHAM will not make improper use of its position in managing the Fund to gain, directly or indirectly, any advantage or to cause detriment to the interests of Unit Holders. Where the interests of the directors or the person(s) or member(s) of a committee undertaking the oversight function’s interests may conflict with that of the Fund, they are to refrain from participating in the decision-making process relating to the matter. <u>Staff of AHAM are required to seek prior approval for personal investments before dealing in securities.</u></p> <p>All transactions with related parties are to be executed on terms which are best available to the Fund and which are no less favourable to the Fund than an arm’s length transaction between independent parties. <u>Save for the transactions disclosed below, the Manager is not aware of any existing and/or proposed related party transactions or potential conflict of interest situations or other subsisting contracts of arrangement involving the Fund:</u></p> <p>(i) <u>Dealings on sale and purchase of Shariah-compliant securities and instruments by the Fund and holding of Units in the Fund by related parties.</u></p> <p>(ii) <u>Transactions with AIIMAN (being the wholly subsidiary of AHAM) arising from the appointment of AIIMAN as the external fund manager of the Fund.</u></p> <p>The tax advisers and solicitors have confirmed that they do not have any existing or potential conflict of interest with AHAM and/or the Fund.</p>
16	RELEVANT INFORMATION	
16.1	<p>COMPLAINTS AVENUES</p> <p>How do I make a complaint?</p> <p>You may e-mail us at customercare@aham.com.my with the following information:</p> <ul style="list-style-type: none"> particulars of the complainant which include name, correspondence address, contact number, e-mail address (if any) and other relevant information 	<p>COMPLAINTS AVENUES</p> <p>How do I make a complaint?</p> <p>You may (i) write to us on our website at http://aham.com.my; (ii) write to us at Ground Floor, Menara Boustead, 69 Jalan Raja Chulan, 50200 Kuala Lumpur; (iii) call us at our toll free number 1800-88-7080 or our telephone number (603) 2116 6000 during business hours.</p>

NO.	(A) PROSPECTUS	(B) 1ST SUPPLEMENTAL PROSPECTUS
	<ul style="list-style-type: none"> • circumstances of the non-compliance or improper conduct; • parties alleged to be involved in the improper conduct; and • any other supporting documentary evidence (if any). 	<p>from 8.45 a.m. to 5.30 p.m., Mondays to Fridays; (iv) e-mail us at customercare@aham.com.my; or (v) speak to our customer care consultant in person.</p> <p>To help us investigate your complaint, please provide us with (i) particulars of the complainant which include name, correspondence address, contact number, e-mail address (if any) and other relevant information; (ii) circumstances of the non-compliance or improper conduct; (iii) parties alleged to be involved in the improper conduct; and (iv) any other supporting documentary evidence (if any).</p> <p>If you are not satisfied with how your complaint has been handled, or the resolution provided by us, you may file your complaint to the FiMM, Securities Industry Dispute Resolution Centre ("SIDREC") or SC, for an independent external review. Please refer to the PHS and our website for their contact information.</p>
16.2	<p>ANTI-MONEY LAUNDERING POLICIES AND PROCEDURES</p> <p>1st paragraph:-</p> <p>Pursuant to the Anti-Money Laundering, Anti-Terrorism Financing and Proceeds of Unlawful Activities Act 2001 ("AMLATFPUAA") and SC's Guidelines on Prevention of Money Laundering and Terrorism Financing for Reporting Institutions for the Capital Market, it is our responsibility to prevent AHAM from being used for money laundering and terrorism financing activities. To this end, we have established an Anti-Money Laundering/Counter-Financing of Terrorism Framework (AML/CFT Framework) and put in place anti-money laundering process and procedures to combat such activities. This includes a robust due diligence process and procedures for client on-boarding (such as know-your-client procedures and customer due diligence) as well as ongoing monitoring of clients' transactions to detect any suspicious transactions.</p>	<p>ANTI-MONEY LAUNDERING POLICIES AND PROCEDURES</p> <p>1st paragraph:-</p> <p>Pursuant to the Anti-Money Laundering, Anti-Terrorism Financing and Proceeds of Unlawful Activities Act 2001 ("AMLATFPUAA") and SC's Guidelines on Prevention of Money Laundering, Countering Financing of Terrorism, Countering Proliferation Financing and Targeted Financial Sanctions for Reporting Institutions in the Capital Market, it is our responsibility to prevent AHAM from being used for money laundering and terrorism financing activities. To this end, we have established an Anti-Money Laundering/Counter-Financing of Terrorism Framework (AML/CFT Framework) and put in place anti-money laundering process and procedures to combat such activities. This includes a robust due diligence process and procedures for client on-boarding (such as know-your-client procedures and customer due diligence) as well as ongoing monitoring of clients' transactions to detect any suspicious transactions.</p>
17.	<p>DIRECTORY OF SALES OFFICE</p> <p>(1) Head Office information:</p> <p>HEAD OFFICE Ground Floor, Menara Boustead 69 Jalan Raja Chulan 50200 Kuala Lumpur</p>	<p>DIRECTORY OF SALES OFFICE</p> <p>(1) Head Office information:</p> <p>HEAD OFFICE Ground Floor, Menara Boustead 69 Jalan Raja Chulan 50200 Kuala Lumpur</p>

NO.	(A) PROSPECTUS	(B) 1ST SUPPLEMENTAL PROSPECTUS
	<p>Tel : 03 - 2116 6000 Fax: 03 - 2116 6100 Toll Free No : 1-800-88-7080 Email : customercare@aham.com.my Website : www.aham.com.my</p> <p>(2) Penang Address:-</p> <p>PENANG B-16-2, Lorong Bayan Indah 3 11900 Bayan Lepas Pulau Pinang Toll Free No : 1800-888-377</p> <p>(3) Nil.</p>	<p>Tel <u>No.</u> : 03 - 2116 6000 Toll free <u>line</u> : 1-800-88-7080 E-mail : customercare@aham.com.my Website : www.aham.com.my</p> <p>(2) Penang Address:-</p> <p>PENANG <u>No. 123, Jalan Macalister</u> <u>10450 Georgetown</u> <u>Penang</u> Toll Free No: 1800-888-377</p> <p>(3) Petaling Jaya Address:-</p> <p>PETALING JAYA <u>C-31-1, Jaya One</u> <u>72A Jalan Prof Diraja Ungku Aziz</u> <u>Section 13</u> <u>46200 Petaling Jaya, Selangor</u> <u>Tel: 03 – 7760 3062</u></p>